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FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION OMB Approval

OMB Number: 3235-0076 May 31, 2005 Expires: Estimated average burden hours per response: ... 16.00

	SEC	USE	ONLY
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Prefix

Serial

DATE RECEIVED

Name of Offering check if this is an amendment and name has changed, and indicate change.) Northstar Development Corporation of Indiana

Filing Under (Check box(es) that apply): Rule 504 Rule 505 x Rule 506 Section 4(6) ULQE

Type of Filing: x New Filing

Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

check if this is an amendment and name has changed, and indicate change.) Northstar Development Corporation of Indiana

Address of Executive Offices (Number and Street, City, State, Zip Code

4301 Canal SW, Grandville, Michigan 49418

Telephone Number (Including Area Code)

616-261-3180

Telephone Number (Including Area Code)

Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)

Brief Description of Business: An organization that utilizes local consultants, contractors, and real estate professionals to develop and build single-family homes, multi-family housing, town homes, office buildings, churches and assisted care centers.

Type of Business Organization

corporation business trust

 limited partnership, already formed □ limited partnership, to be formed

other (please specify):

Year 2002

Actual x Estimated

Actual or Estimated Date of Incorporation or Organization:

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State;

CN for Canada; FN for other jurisdiction)

MI

Month

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SED at the address given below, or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, and changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - · Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	□ Promoter	□ Beneficial Owner □ Executive Office	cer x Director	☐ General and/or Managing Partner
Full Name (Last name first, if in Vaughn A Reeves Sr.	ndividual)			
Business or Residence Address (2122 N Lakeview Dr., Sullivan		t, City, State, Zip Code)		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner ☐ Executive Office	cer x Director	☐ General and/or Managing Partner
Full Name (Last name first, if it Vaughn A Reeves, Jr.	ndividual)			
Business or Residence Address (900 Hillside Drive, Sullivan, In		t, City, State, Zip Code)		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner ☐ Executive Office	cer x Director	 □ General and/or Managing Partner
Full Name (Last name first, if in J Christopher Reeves	ndividual)			
Business or Residence Address (302 W Washington St., Sullivar		t, City, State, Zip Code)		
Check Box(es) that Apply:	□ Promoter	□ Beneficial Owner □ Executive Offic	cer x Director	□ General and/or Managing Partner
Full Name (Last name first, if in Josh Reeves	ndividual)			
Business or Residence Address (330 W Washington St., Sullivan		t, City, State, Zip Code)		
Check Box(es) that Apply:	□ Promoter	□ Beneficial Owner □ Executive Office	cer x Director	☐ General and/or Managing Partner
Full Name (Last name first, if it Jessy Southwood	ndividual)			
Business or Residence Address 428 South Troll St., Sullivan, Ir		t, City, State, Zip Code)		
Check Box(es) that Apply:	□ Promoter	□ Beneficial Owner □ Executive Offic	cer x Director	 General and/or Managing Partner
Full Name (Last name first, if is Michael Kramb	ndividual)			
Business or Residence Address 1211 N Hunter Ct., Terre Haute		t, City, State, Zip Code)		
Check Box(es) that Apply:	□ Promoter	□ Beneficial Owner □ Executive Office	cer Director	☐ General and/or Managing Partner
Full Name (Last name first, if i	ndividual)			
Business or Residence Address	(Number and Stree	t, City, State, Zip Code)		

				В. П	VFORM	1ATIO	N ABO	UT OF	FERIN	G			
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1. Has tr	ie issuer so	ia or aves u			, to non-acc			•				х	٥
				• • •	endix, Colu	·		LOE.					
2. Wh	at is the mi 5,000		estment tha	t will be ac	cepted from	any indivi	duai?						
												Yes	N
		g permit joi										х	
com	mission or	similar rem	uneration fo	or solicitatio	ho has been on of purch: person or ag	asers in cor	mection wit	h sales of s	ecurities in	the			
and/	or with a st	ate or states	, list the na	me of the b	roker or dea	aler. If moi	re than five	(5) persons	to be listed	are			
	ne (Last nar	me first, if i		.,,	J								
Business	or Residen			nd Street, (City, State, 2	Zip Code)	,				· · · · · · · · · · · · · · · · · · ·		
		Sullivan, IN d Broker or					<u></u>				····	···	
States is	Which Don	son Listed L	las Solicita	d or Intend	s to Solicit	Purchacore							
								• • • • • • • • • • • • • • • • • • • •	All	States			
[xAL]	[□AK]	[xAZ]	[xAR]	[xCA]	[xCO]	[¤CT]	[□DE]	[xDC]	[xFL]	[xGA]	[□HI]	[alD]	
[xIL]	[xIN]	[xIA]	[xKS]	[xKY]	[xLA]	[□ME]	[xMD]	[□MA]	[xMI]	[xMN]	[xMS]	[xMO]	
[xMT]	[oNE]	[xNV]	[□NH]	[xNJ]	[xNM]	[xNY]	[xNC]	[xND]	[xOH]	[xOK]	[xOR]	[xPA]	
[¤RJ]	[xSC]	[xSD]	[oTN]	[xTX]	[¤UT]	[0VT]	[xVA]	[xWA]	[xWV]	[xWI]	[¤WY]	[oPR]	
Full Nan	ne (Last nar	me first, if i	ndividual)					*-					
Business	or Residen	ce Address	(Number a	nd Street, (City, State, 2	Zip Code)							
Names o	f Associate	d Broker or	Dealer	<u> </u>			,.			<u></u>			
					s to Solicit								
				•					All				
[DAL]	[¤AK]	[□AZ]	[□AR]	[□CA]	[¤CO]	[¤CT]	[¤DE]	[□DC]	[oFL]	[□GA]	[oHI]	[aID]	
[oIL]	[□IN]	[DIA]	[□KS]	[DKY]	[DLA]	[□ME]	[□MD]	[□MA]	[□MI]	[□MN]	[□MS]	[□MO]	
[DMT]	[ane]	[□NV]	[□NH]	[[[[[∩NM]	[□NY]	[□NC]	[□ND]	[HO¤]	[□OK]	[□OR]	[□PA]	
[¤RI] Full Nan	[□SC] ne (Last nar	[□SD] me first, if i	[□TN] ndividual)	[¤TX]	[DUT]	[aVT]	[□VA]	[□WA]	[¤WV]	[¤WI]	[¤WY]	[□PR]	
				10.	a:	ai a ::							
			<u>`</u>	nd Street, (City, State, 2	Zip Code)							
Names o	f Associate	d Broker or	Dealer			_							
					s to Solicit				All	States	•		
[DAL]	[DAK]	[□AZ]	[□AR]	[¤CA]	[¤CO]	[¤CT]	[□DE]	[DDC]	[oFL]	[¤GA]	[□HI]	[□ID]	
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[□MT]	[oNE]	[□NV]	[□NH]	[□NJ]	[oNM]	[0NY]	[□NC]	[aND]	[□OH]	[□OK]	[□OR]	[pPA]	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

for exchange and all		on the amounts of the scoulines	Oliviou	
Type of Secu	rity		Aggregate Offering Price	Amount Already Sold
Debt			\$ <u>1,000,000</u>	\$
Equity	· · · · · · · · · · · · · · · · · · ·			\$
	© Common o	□ Preferred		
Convertible S	Securities (including warrants)		······\$	\$
Partnership I	nterests		\$	\$
Other (Specia	fy)	.s	\$
Tota	1		\$ <u>1,000,000</u>	\$
Α	nswer also in Appendix, Column	3, if filing under ULOE		
this offering and the 504, indicate the nu	accredited and non-accredited inverse aggregate dollar amounts of the amber of persons who have purch rehases on the total lines. Enter	eir purchases. For offerings und nased securities and the aggregat	er Rule e dollar	
Accredited Inv	vestors		Number Investors	Aggregate Dollar Amount of Purchases \$
				\$
				\$
	Answer also in Appendix, Colun	-		
securities sold by the	offering under Rule 504 or 505, e issuer, to date, in offerings of the first sale of securities in this offer	he types indicated, in the twelve	(12)	
Type of offer			Type of	Dollar Amount
			Security	Sold
Rule 505				\$
Regulation A	······································			\$
Rule 504	• • • • • • • • • • • • • • • • • • • •		······	\$
To	otal		· · · · · · · · · · · · · · · · · · ·	\$
securities in this offer issuer. The informati	of all expenses in connection wi ing. Exclude amounts relating so on may be given as subject to fut own, furnish an estimate and che-	olely to organization expenses of ture contingencies. If the amour	f the nt of an	
	nt's Fees			\$ 500
Printing and I	Engraving Costs		x	\$ 500
Legal Fees	ees		x	\$ 500
Engineering I	Fees	••••••	x	\$ <u>500</u>
Sales Commi	ssions (Specify finder's fees sepa	arately)		\$ 60,000
	es (identify) <u>registration fe</u>		x	\$ 3,000
-	otal			\$ 65,000
10			A	

b. Enter the difference between the aggregate offering price given in response to Part C-Question 1 and total expenses furnished in response to Part C-Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$_935,000
Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C-Question 4.b. above.		
	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	\$	□ \$ <u>21,000</u>
Purchase of real estate	\$	o \$
Purchase, rental or leasing and installation of machinery and equipment	\$	<pre>s</pre>
Construction or leasing of plant buildings and facilities	\$	- \$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger	\$	- \$
Repayment of indebtedness	\$	□ \$ <u>650,000</u>
Working capital	\$	5 264,000
Other (specify)	\$	- \$
	\$	□\$
Column Totals	\$	- \$
Total Payments Listed (column totals added)	□ \$ <u>935</u>	,000_
D. FEDERAL SIGNATU	RE	
the issuer has duly caused this notice to be signed by the undersigned duly authorized person. If constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission to the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Signature S		
Suci (Trini or Type)	2 - 3 ·	-4-05
orthster Development Corporation of Indiana		7.03
forthstar Development Corporation of Indiana Title of Signer (Print or Type) Title of Signer (Print or Type)		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)